

Secure 2.0 Solutions From Coherent

Solution Categories For Secure 2.0

Specific Areas Of Impact



Digital Solutions

Deploy new calculations directly into apps, portals, and other systems while maintaining control of versions and auditability.



1

Secure 2.0 Specific Applications

- Lifetime Income Algorithms
- Calculators: RMDs, Contribution Limits, Catch Up, etc.



IT Modernization

Inject modern cloud-based logic into legacy systems throughout the “retirement plan” enterprise.



2

Secure 2.0 Specific Applications

- 401(k) IO Product Engine- Enhanced Liquidity
- Rules Logic- RMDs, Limits Monitoring, Distribution Processing, etc.



Coding Enhancements

Use Spark as a no code alternative to dramatically accelerate the traditional development process.



3

Secure 2.0 Specific Applications

- Military Spouse, Student Loan, Long Term Care, Savers Match
- Other Technical Corrections- Calculations